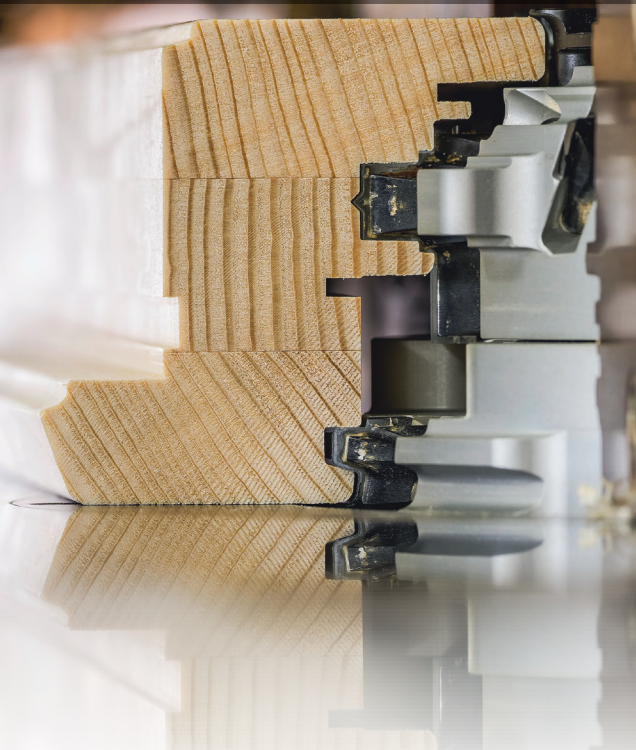


WOODWORKING TECHNOLOGY IN EUROPE: HIGHLIGHTS 2021

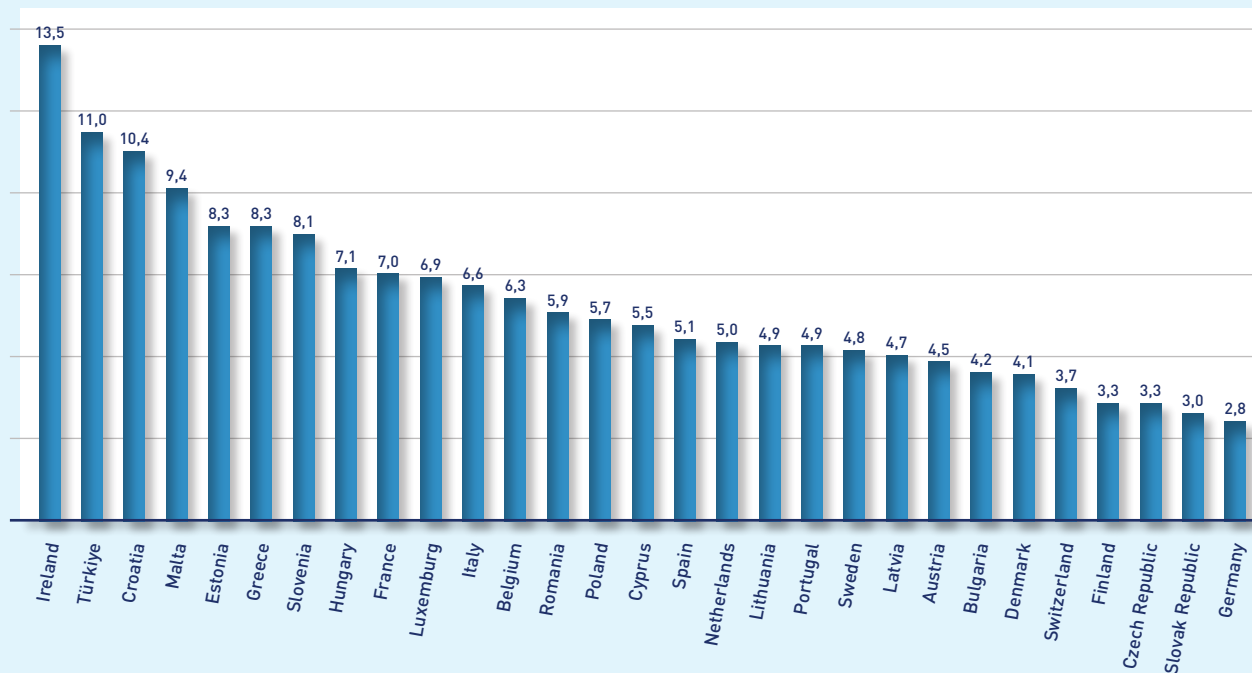


European Federation of Woodworking Machinery Manufacturers

Photo Credit: LEITZ

WOODWORKING TECHNOLOGY IN EUROPE: HIGHLIGHTS 2021

EU27* - Real GDP Growth Rate - %, 2021

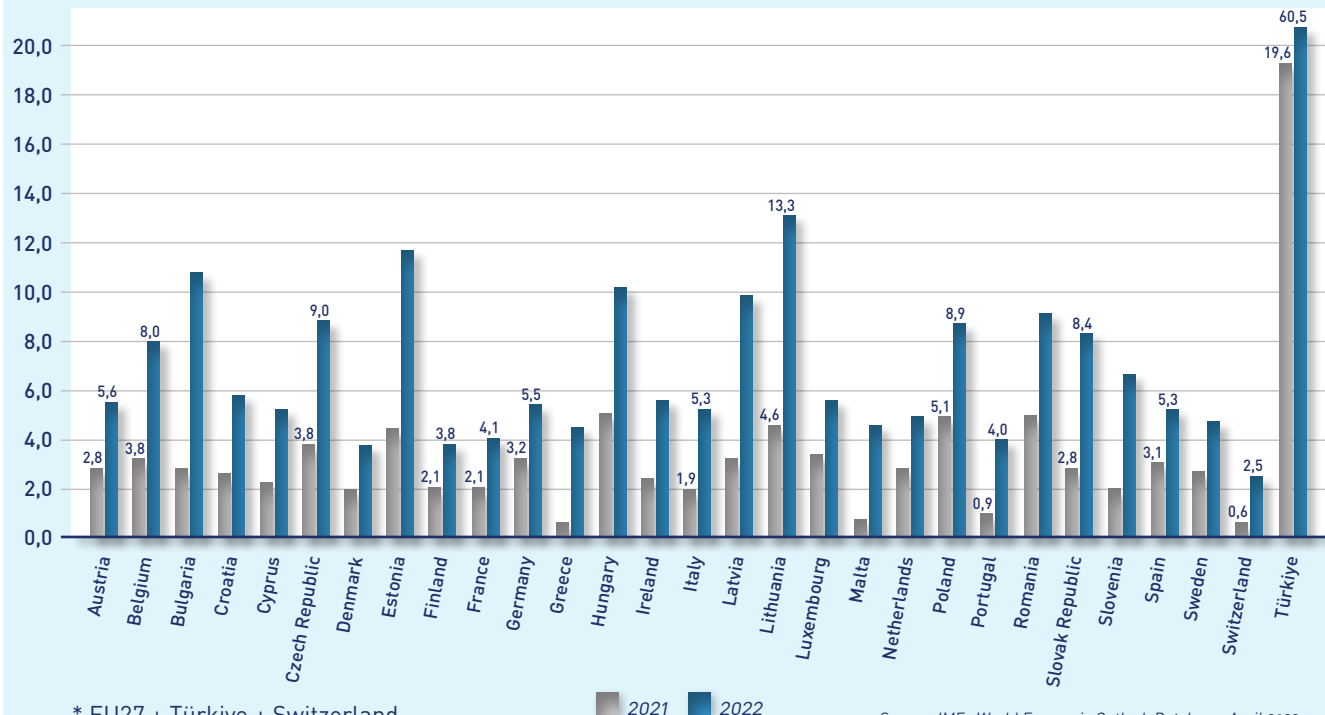


* EU27 + Türkiye + Switzerland

Source: IMF, World Economic Outlook Database, April 2022

WOODWORKING TECHNOLOGY IN EUROPE: HIGHLIGHTS 2021

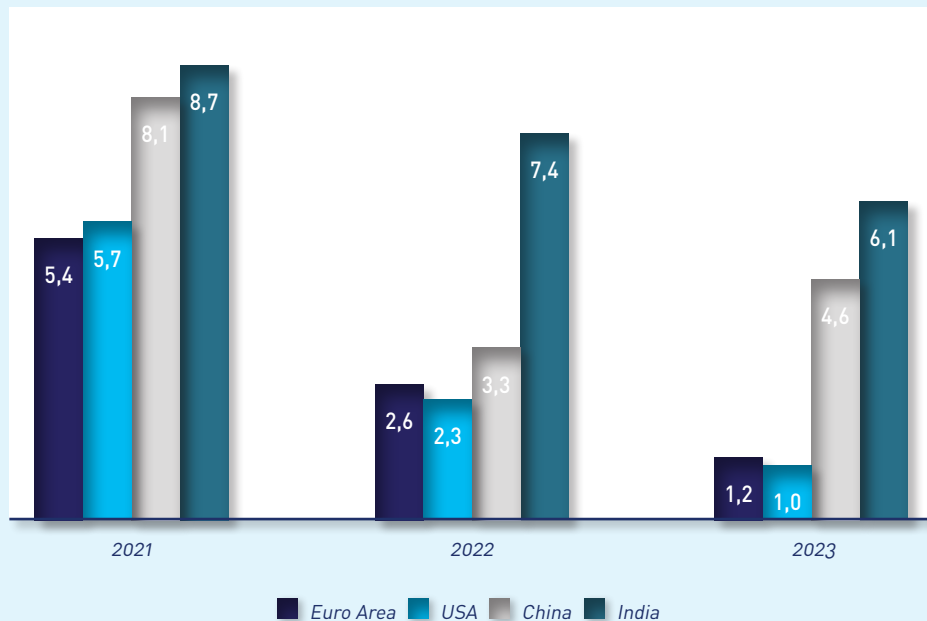
EU27* - Inflation Rate - %, 2021-2022



* EU27 + Türkiye + Switzerland

Source: IMF, World Economic Outlook Database, April 2022

EURO Area, USA, China, India - Real GDP Growth Forecast - %, Y2022-Y2023



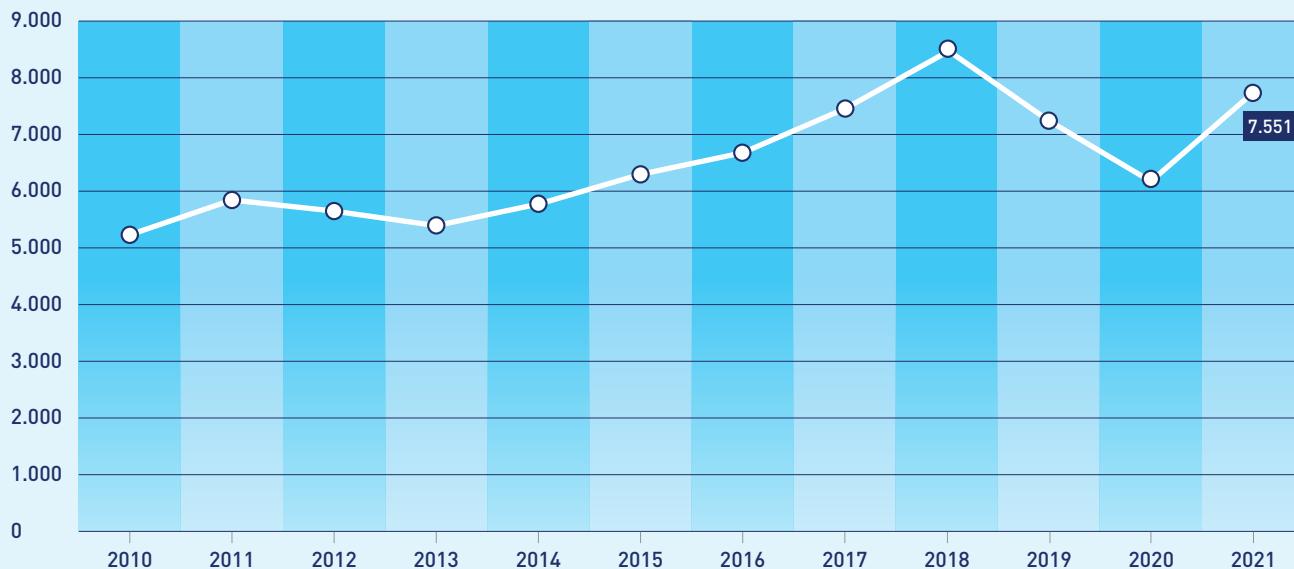
IMF World Forecast

2022: 3,2%

2023: 2,9%

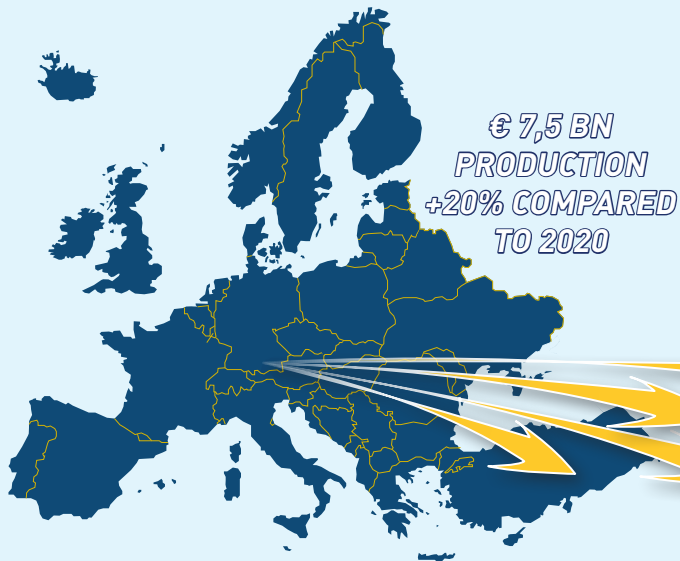
Source: IMF, World Economic Outlook Update, July 2022

HISTORICAL TREND OF EUMABOIS PRODUCTION OF WOODWORKING MACHINERY - MILLION EURO



Source: Eumabois Secretariat, National Associations, Eurostat

EUMABOIS woodworking machinery - Final figures 2021, Million EURO

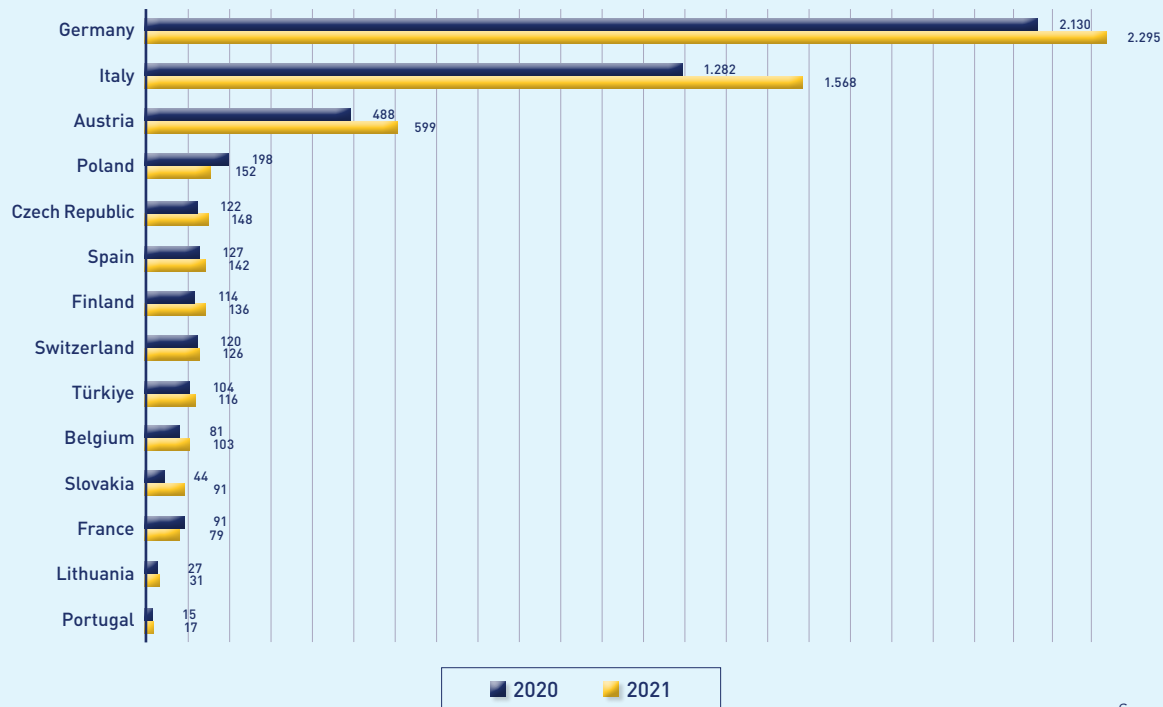


- Germany and Italy are the main woodworking manufactures countries with a share of 45% and 34%, respectively
- EUMABOIS Exports outside Europe accounts for € 3 BN in 2021

Source: Eumabois Secretariat

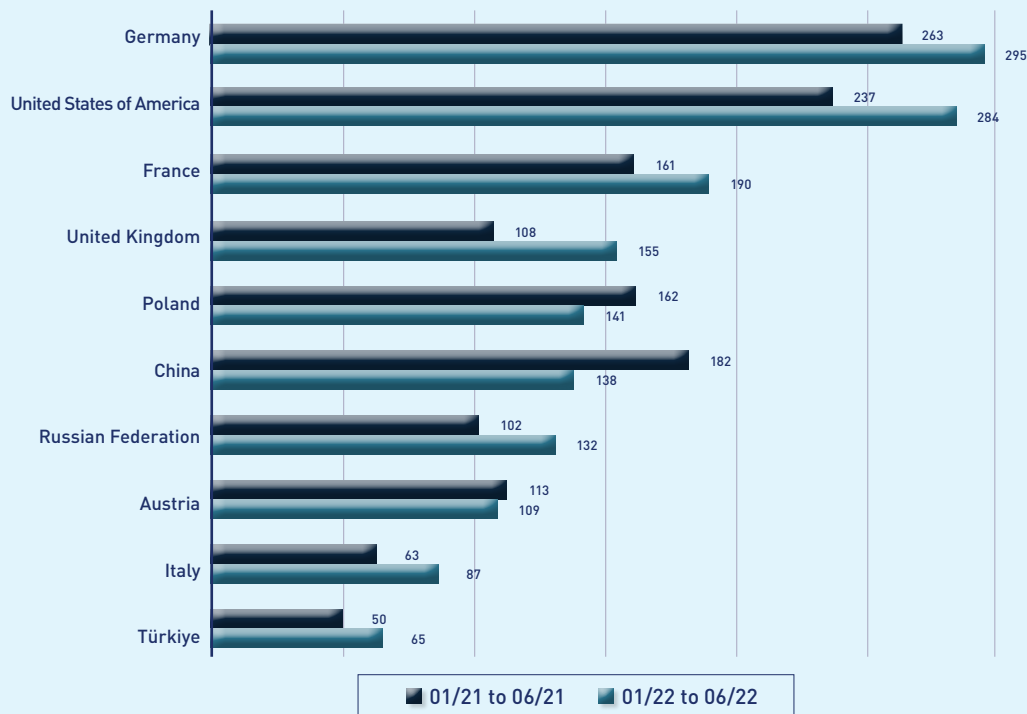
WOODWORKING TECHNOLOGY IN EUROPE: HIGHLIGHTS 2021

Main EUMABOIS exporter countries - Million EURO, Y2020-Y2021



Source: ITC

Top 10 Destination for EUMABOIS exports - Million EURO, HY2021-HY2022



Source: ITC

EUMABOIS WORLD EXHIBITIONS NETWORK 2023*



DELHIWOOD	New Delhi – India	02/05 March
MEM INDUSTRIAL	Mexico City - Mexico	07/09 March
DUBAI WOODSHOW	Dubai - UAE	07/09 March
LIGNA	Hanover - Germany	15/19 May
WMF	Shanghai - China	05/08 September
WOOD	Jyväskylä - Finland	06/08 September
DREMA	Poznan - Poland	12/15 September
VIETNAMWOOD	Ho Chi Minh City - Vietnam	September
WOODTECH ISTANBUL	Istanbul - Turkey	19/23 October

*The Exhibitions Calendar may be subject to changes, due to possible cancellations or the addition of new fairs

WOODWORKING TECHNOLOGY IN EUROPE: HIGHLIGHTS 2021

ACIMALL - ITALY



Assago, Milano, Italy
E-mail: info@acimall.com
Web: www.acimall.com
Members: 141

AIMMAP – PORTUGAL



**METAL
PORTUGAL®**
by **AIMMAP**

Porto, Portugal
E-mail: aimmap@aimmap.pt
Web: www.metalportugal.pt

AIMSAD – TÜRKİYE



Kartal, İstanbul, Türkiye
E-mail: aimsad@aimsad.org
Web: www.turkishwoodworkingmachinery.com
Members: 85

DROMA – POLAND



STOWARZYSZENIE PRODUCENTÓW
MASZYN, URZĄDZEŃ I NARZĘDZI
DO OBRÓBKİ DREWNA
DROMA

Jarocin, Poland
E-mail: droma@onet.eu
Web: www.droma.com.pl
Members: 22

EVOLIS – FRANCE



Courbevoie, France
E-mail: contact@evolis.org
Web: www.evolis.org
Members: 8

FMTI – AUSTRIA

**METALTECHNOLOGY
AUSTRIA**

Wien, Austria

E-mail: office@fmti.at

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Members: 14

HBT – SWITZERLAND



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Web: www.holzbearbeitungstechnik.ch

Members: 70

MPM – LITHUANIA

MPM  **GROUP**

Alytus, Lithuania

E-mail: info@mpm.lt

Web: www.mpmgroup.lt
single company

ROBLAND – BELGIUM

RS ROBLAND
MADE IN BELGIUM

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E-mail: info@robland.com

Web: www.robland.com
single company

SVDSZ – CZECH REPUBLIC



Svitavy, Czech Republic

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Web: www.svdsz.cz

Members: 16

TECHNOLOGY INDUSTRIES OF FINLAND - FINLAND



**Technology Industries
of Finland**

Helsinki, Finland

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Web: www.techind.fi

Members: 10

VDMA - GERMANY



Woodworking Machinery

Frankfurt, Germany

E-mail: infoholz@vdma.org

Web: www.vdma.org/holz

Members: 100

ZSD SR - SLOVAKIA



ZSD SR

Slovakia

E-mail: info@zsdsr.sk

Web: www.zsdsr.sk

Members: 6

WOODWORKING TECHNOLOGY IN EUROPE: HIGHLIGHTS 2021

Eumabois is the European Federation of Woodworking Machinery Manufacturers.

Eumabois is a non-profit organization, based in Brussels and founded in 1960, which aims to promote the common interest of the European woodworking industry, protecting its business interests and dealing with all matters of relevance to its members.

The members of Eumabois are 13 national associations, including 2 individual companies from European countries, which represent over 800 companies in the woodworking sector, and cooperate on issues such as international trade fairs, technical and safety standards applicable to machinery and the development of statistical studies. The fundamental bodies of the Federation are the General Assembly, the Board of Directors and the General Secretariat.



+800
COMPANIES



7.000 MILLION€
TURNOVER



35.000
EMPLOYEES

The market analysed in the report is the Eumabois market which includes the following European countries: Austria, Belgium, Czech Republic, Finland, France, Germany, Italy, Lithuania, Poland, Portugal, Slovakia, (Spain), Switzerland, Turkey.



www.eumabois.com - info@eumabois.com